

NOTICES

Notice No.	20241126-52	Notice Date	26 Nov 2024
Category	Corporate Actions	Segment	Equity
Subject	Resolution Plan-Reduction of Equity Share Capital of BKM INDUSTRIES LIMITED (Scrip Code: 539043)		
Content			

Trading members of the Exchange are hereby informed that, BKM INDUSTRIES LIMITED has fixed Record Date for the purpose of the Reduction of Share Capital as per the Resolution Plan approved vide Order passed by the Hon’ble National Company Law Tribunal, Kolkata Bench :-

COMPANY NAME & CODE	RECORD DATE	PURPOSE	Ex-Date/ Suspension w.e.f. Date/Settlement No.
BKM INDUSTRIES LIMITED (539043)	29/11/2024	As per the Resolution Plan approved by Hon’ble National Company Law Tribunal, Kolkata Bench,:- Captial Re-structuring would be done in following phases:- 1. Capital Reduction and Cancellation of the Existing Equity Shares held by Promoter and Promoter Group: The entire existing shareholding of Equity Shares held by erstwhile Promoter and Promoter Group shall be cancelled and reduced to Zero with no consideration payable; 2. Reduction/Cancellation of Existing Equity shares held by existing Public Shareholders : Step - i. The existing Public shareholding of Re. 1/- each to be reduced to Re. 0.04 each, thereby reducing the face value of equity shares by Re. 0.96 per equity share. Step- ii. To consolidate 25 equity shares of Re. 0.04 each into 1 equity share of Re. 1/- each to be carried out proportionately amongst the existing Public Shareholders of the Company. Step- iii. Any fraction to credited to Trust demat account opened by the Company.	29/11/2024 DR- 767/2024-2025

Trading Members are requested to note that Trading in the Equity Shares of the Company is currently under Suspension and shall not be available for Trading on and from 29.11.2024 due to Corporate Action of Resolution Plan - Reduction of Capital.

Trading Members are requested to take note of the same.

Marian Dsouza
Senior Manager –Listing Operations (CRD)
November 26, 2024